

**THE INDIAN FERRO ALLOY PRODUCERS' ASSOCIATION
ON THE OCCASION OF ITS GOLDEN JUBILEE
PRESENTS**

FAI 2011

ALLOYING BEYOND BORDERS

18th - 20th SEPTEMBER 2011, TAJ EXOTICA, GOA, INDIA



Supported by:



FAI 2011

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18th - 20th September 2011, Taj Exotica, Goa, INDIA

Goa

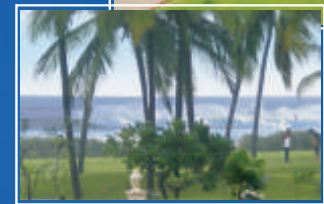
The Venue

FAI 2011 International Summit will be held in Goa, a tiny emerald land on the west coast of India that was liberated from Portuguese rule in 1961. It's a paradise for all nature lovers, with its palm fringed beachfront, Gothic churches, ancient ruins, coconut groves, ferry rides, and ebullient folk music.

Goa has a long stretch of coastline of about 131 km and its beautiful beaches are enchanting. The salubrious climate, friendly people, appetizing food, old churches and fascinating colonial aura lends an unprecedented touch to this small state of western India. Over the years, Goa has seen a large increase in not only tourists, but also visitors coming to attend conferences and seminars.



The FAI 2011 International Summit is being held at Taj Exotica, Goa. Located on Benaulim beach, overlooking the Arabian Sea, this Mediterranean-style resort is one of the best five star hotels in Goa. Set amidst fifty-six acres of lush gardens, Taj Exotica is a showcase of relaxation with tropical-inspired design, grand architecture, a sun-drenched atrium, wide shady corridors, and flower lined patios for a memorable stay. With one of the largest banquet halls in the city, this hotel is a very popular venue for international conferences and summits.



Industry Background

India is the world's largest democracy. In the past decade, the country has witnessed accelerated economic growth and emerged as a global player with the world's fourth largest economy in purchasing power parity terms.

The thrust on infrastructural growth by the Government of India, is expected to give a boost for Steel, Ferro Alloys and Metals demand, and the Government of India has earmarked a major share of total plan allocations towards Infrastructure development in its Annual Budgets.

India is the fifth largest Steel Producer in the world. The per capita consumption of Steel has risen manifold since independence. Today, India is the second largest Producer of Manganese Alloys and the third largest producer of Chrome Alloys in the world. The Indian Ferro Alloy Industry has grown far ahead of the Steel Industry. The Industry annually earns more than Rs 50,000 million of foreign exchange for the country by way of exports, after fulfilling the domestic requirements. The present capacity can comfortably cater to the requirement of the Domestic Steel Industry to produce over 100 million tonnes.

This Conference has been organised to celebrate fifty years of IFAPA with stakeholders of ferro alloys in India and the world and to provide a platform for mutual interaction.



a profile

The production of Bulk Ferro Alloys in India commenced in 1950. The Indian Ferro Alloy Producers' Association (IFAPA) was promoted by five producers in 1961, who are the Founder Members. IFAPA is an apex body representing the manufacturers of Bulk and Noble Ferro Alloys in the country.

During the last 50 years, IFAPA has blossomed and grown into an effective and efficient instrument between the Industry and Government to discuss and determine the needs of the Industry and facilitate solutions.

Between 1950-60, a total of 17 furnaces were set up with installed capacity of 130 MVA, mainly engaged in production of Manganese Alloys. With the Liberalization Policy introduced by the Government of India during 1991-92, the capacity has grown steadily and reached to over 300 furnaces at present, with installed capacity of around 2900 MVA, to produce more than 4 million tonnes per annum. At present, 80 producers are Members of the IFAPA. India has also emerged as one of the leading producers of Manganese Alloys and Chromium Alloys, exporting substantial quantity to the world markets besides meeting domestic industry.

IFAPA organised in India, two National Conferences, two International Ferro Alloy Conferences jointly with Metal Bulletin, London besides the prestigious Eleventh International Ferro Alloys Congress (INFACON XI).

Provisional Programme

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Sunday
18 September
2011

12.00 to 18.00	Registration
17.30 to 19.00	Felicitation of IFAPA Office Bearers
19.00 to 21.00	Welcome Reception with Cocktail & Dinner

Monday
19 September
2011

08.00 to 15.00	Registration	
08.30 to 09.00	Opening remarks from the Chair & Lighting the Lamp	
SESSION I (09.00 to 10.55)		Presented by
09.00 to 09.25	Global Stainless Steel Market – Emerging Trends	<i>Yugi Kubo, NSSC, Japan</i>
09.25 to 09.50	China in the Next Decade: A Preview of the Economy & the Steel & Ferro Alloys Industries	<i>Karl Liu, Ferro Alloys.com, China</i>
09.50 to 10.15	The Stainless Steel Industry in India: On the Growth Path	<i>N. C. Mathur, JSL Stainless Ltd.</i>
10.15 to 10.40	Report on the Indian Ferro Alloy Industry	<i>G. K. Basak, Joint Plant Committee, Ministry of Steel, Government of India</i>
10.40 to 10.55	Questions/Answers	
10.55 to 11.15	Tea Break	
SESSION II (11.15 to 12.45)		Presented by
11.15 to 11.40	Chrome Ore & Ferro Chrome Global Market	<i>Jim Cochrane, ENRC Marketing AG, Switzerland</i>
11.40 to 12.05	Chrome Ore & Chrome Alloys Industry: The Indian Scenario	<i>Subhrakant Panda, Indian Metals & Ferro Alloys Ltd.</i>
12.05 to 12.30	World Coke Market & Future Pricing	<i>Arun K. Jagatramka, Gujarat NRE Coke Ltd.</i>
12.30 to 12.45	Questions/Answers	
12.45 to 13.45	Lunch	
SESSION III (13.45 to 15.15)		Presented by
13.45 to 14.10	Carbon Steel Industry - India Growth Story	<i>T V Narendran, Vice President (Flat Products), Tata Steel Ltd.</i>
14.10 to 14.35	Indian Manganese Ore Industry – Current & Future Trends	<i>A.K. Mehra, Director (Comml.) MOIL Ltd.</i>
14.35 to 15.00	Global Manganese 2011	<i>Shweta Dharia, IMNI's Indian Representative</i>
15.00 to 15.15	Questions/Answers	
15.15 to 15.45	Tea Break and end of sessions	
19.30 to 22.00	Cultural Programme, Cocktail and Gala Dinner	

Tuesday
20 September
2011

SESSION IV (09.00 to 11.00)		Presented by
09.00 to 09.25	Global Ferro Silicon Market: Challenges in the Next Decade	<i>Kewin Fowkes, Ferro Alloy Industry Consultant, London</i>
09.25 to 09.50	Vanadium Market: Fundamentals & Implications	<i>Terry Perles, TTP Squared Inc, USA</i>
09.50 to 10.15	Energy, Environment & Sustainability in Ferro Alloy Plants	<i>Tom Rönnerberg, Outotec, Finland</i>
10.15 to 10.40	Occupational Safety, Health & Environment - IMNI'S New OHES Plan	<i>Ms. Anne Tremblay, International Manganese Institute, France</i>
10.40 to 11.00	Questions/Answers	
11.00 to 11.30	Tea Break	
SESSION V (11.30 to 13.00)		Presented by
11.30 to 11.55	New Refractory Lining Direction at Jindal Stainless - First Indian FeCr Producer to Install UCAR CHILLKOTE™ Linings	<i>P.L. Duncanson¹, P. Sylven², GrafTech, UCAR Refractory Systems</i>
11.55 to 12.20	Use of Mathematical Electrode Model to Improve Electrode Management	<i>Bjornar Larsen, Elkem Carbon, Norway</i>
12.20 to 12.45	Technical Presentation on Manganese / Ferro Alloys	<i>Dr. Prakash Bhonde, Global Research Centre for Ferrous Process Metallurgy (GRCFPM)</i>
12.45 to 13.00	Questions/Answers	
13.00	Lunch	
END OF THE CONFERENCE		

The conference and evening functions will be held in the Ballroom of Taj Exotica. Due to security reasons, entry to the conference venue will be permitted only to registered delegates wearing conference badges. In the interest of your safety, you are requested to wear your badges at all times at the conference venue

Sponsorship & Advertisement

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Domestic Sponsorship

Platinum Sponsor	:	₹ 10 lakhs (7 free Delegates)
Gold Sponsor	:	₹ 7.5 lakhs (5 free Delegates)
Silver Sponsor	:	₹ 5 lakhs (3 free Delegates)

International Sponsorship

Platinum Sponsor	:	€ 20,000 (7 free delegates)
Gold Sponsor	:	€ 15,000 (5 free delegates)
Silver Sponsor	:	€ 10,000 (3 free delegates)

Advertisement in the Souvenir

With an assured participation of foreign and Indian delegates of the Ferro-Alloy Industry and User Industries, this conference provides an opportunity for various organisations to publicise their products and services through advertisement. The Souvenir will be widely circulated in the industry.

Advertisement tariff	INR	EURO
Back cover (colour)(1)	₹ 35,000	€ 600
Inside cover (colour)(2)	₹ 30,000	€ 500
Full page (colour)	₹ 20,000	€ 400
Half page (colour)	₹ 10,000	€ 200
Full page (black & white)	₹ 12,000	€ 250
Half page (black & white)	₹ 6,000	€ 150

Space available for printing Advertisement will be **22cm x 16 cm for full page** and that for **half page 10 cm x 16 cm**.

All bookings for advertisements must be received by the Conference Secretariat by 31 August 2011

Delegate Registration Fee

All intending participants are required to register by sending the enclosed form duly filled in and making payment of the prescribed fee.

Indian Delegates

Member of IFAPA:

₹ 20,000/- per member

Others

₹ 35,000/- per delegate

Accompanying Spouse

₹ 20,000/-

Overseas Delegates

€ 1100 per delegate

Accompanying Spouse

€ 600



The Registration Fee includes Conference materials, presentation papers and lunch for the two day Conference. Accompanying Spouse can attend the welcome dinner, gala dinner and spouse programme.

If there is any cancellation, a substitute delegate will be accepted in place of the original delegate.

ALL FORMS CAN BE DOWNLOADED FROM OUR WEBSITE www.fai2011.com

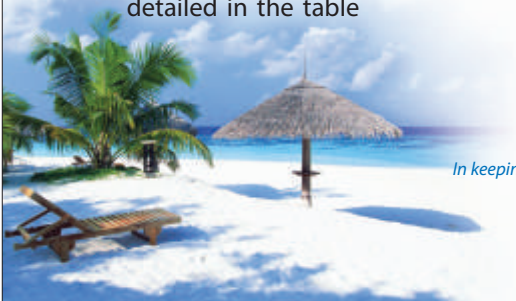
Hotel Accommodation

Various categories of rooms have been secured at a variety of hotels in Goa with special pre-negotiated rates. As there is a heavy demand for hotel rooms in Goa in September, participants are strongly advised to book their hotel accommodation at the earliest to ensure confirmation at the preferred hotel. All hotel reservations should reach the conference secretariat before 15 July 2011.

Tariffs and terms and conditions are detailed in the table

Hotel Name	Distance from Venue	Room Type	Single Occupancy	Double Occupancy	Website
Taj Exotica	Conference Venue	Garden Villa	₹ 9,500	₹ 10,500	www.tajhotels.com
		Luxury Room	₹ 15,000	₹ 16,000	
		Pool Villa	₹ 15,000	₹ 16,000	
Park Hyatt	13 kms	Park Room	₹ 8,700	₹ 9,200	www.goa.park.hyatt.com
		Park Deluxe	₹ 9,700	₹ 10,200	
Vivanta by Taj Panaji*	41 kms	Superior Charm	₹ 7,250	₹ 7,250	www.vivantabytaj.com
Zuri White Sands	4 kms	Superior	₹ 5,200	₹ 5,200	www.thezurihotels.com
Joecons Beach Resort	0.6 kms	Deluxe	₹ 4,450	₹ 4,450	www.joeconsbeachresort.com
Coconut Grove	9.6 kms	Deluxe	₹ 4,400	₹ 4,400	www.coconutgrove.in
Retreat by Zuri	7.5 kms	Suite	₹ 4,200	₹ 4,200	www.thezurihotels.com
Varca Palms Beach Resort	3 kms	Superior	₹ 3,400	₹ 3,400	www.ushalexushotels.com
Baywatch Beach Resort	5 kms	Deluxe	₹ 3,300	₹ 3,300	www.baywatchresort.in

* No shuttle will be provided for transfers between hotel and conference venue
In keeping with the heightened security procedures you are requested to carry a photo-identity (for each guest traveling) to present at check-in.
For the terms and conditions for hotel bookings please visit the summit website www.fai2011.com





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Conference Tours

Enjoy a taste of India on the spectacular tours which have been specially customised for you to some of the most famous sights in the subcontinent. Details of the tours are available on the conference website, www.fai2011.com.

How to Reach GOA

Goa being one of the hottest tourist spots is well connected by air, road and the sea from all major towns and cities of India. Goa's international and domestic airport is situated at Dabolim, 29 km from the capital, Panaji, on the coast near Vasco da Gama. Reaching Goa by train is easy from Mumbai (490 km), Bangalore (430 km), and Delhi (1874 km). Goa's two main stations are at Margao and Vasco da Gama.

Passport & Visa Requirements

Any foreigner who wants to enter India must have a valid visa affixed on his or her passport. This can be obtained from the Indian Consulate in your country. It is advisable to carry your passport on your person all the while in India for possible identification requirements. You are advised to contact the Indian Embassy/High Commission /Consulate in your country in order to obtain a visa of entry. Please apply for your visa in good time. Your travel agent may also be able to help you. Foreign visitors entering India must have a passport valid for at least 6 months after their date of entry in India, except in the case of nationals of Bhutan and Nepal who need only carry suitable means of identification. In case of difficulty in obtaining a visa, please contact the **Professional Conference Organiser (Indebo India Pvt Ltd)**.

Arrival in Goa

You will be received by hotel representatives and escorted to the transfer vehicles to go to the Conference hotels. We must however receive advance information of your arrival details.

Currency: The currency in India is the Rupee, which comes in denominations of 10, 20, 50, 100, 500 and 1,000. Please use authorised money changers and banks to change currency. Under the Foreign Exchange Management Act 1999, it is an offence to exchange foreign currency other than through authorised money changers or banks.

Insurance & Liability: The Organizers do not take responsibility for any individual, medical, travel or personal insurance. Participants are advised to secure their own insurance policies as necessary. While every attempt is made to ensure efficient, trouble-free hospitality, including hotel accommodation, sightseeing and tours, participants are advised that no liability accrues to the organizers in case of any necessary modifications such as change in itineraries for tours due to delays or cancellations of flights/other exigencies beyond the organizers' control.

IDD: The Country Code for India is '91' followed by the Delhi City Code '11', followed by the telephone number, e.g. 91 11 XXXX XXXX. The international access code when dialing out of India is "00".

Health: Please consult with your physician regarding health precautions prior to visiting India. If you are coming from or have visited Africa, South America or an area infected with Yellow Fever within five days prior to your arrival in India, proof of inoculation against Yellow Fever is required.

Local Time: Indian Standard Time (IST) is GMT + 5.30.

Language: A host of languages are spoken in Goa and the rest of the country. English is widely spoken except in most rural areas.

Electricity: The voltage in India is 220 volts. Should you wish to use appliances of 110 volts, most 4 and 5 star hotels will provide adaptors on request. Alternately, you are requested to bring your own adaptors.

Info on Goa

Clubs in Goa

Goa is famous for its shacks and clubs. The popular and well known clubs are located in North Goa namely, Tito's, Mambo's and Club Fresh. Martin's Corner, Chef Fernando's Nostalgia, Zeebop By The Sea are reputed local restaurants around Taj Exotica in South Goa.

Markets in Goa

The flea markets on the beaches of Goa is very famous and popular with tourists. Anjuna flea market operates on Wednesdays, Mapusa market on Fridays and Arpora night market on Saturdays. Apart from the flea markets, the shopping district is in Panjim and some stores include Kohinoor, Aparnt and Wendell Rodricks Designers. Shacks and flea markets normally do not operate in the monsoon season, however you can check with the hotel front desk to confirm.

Public Transport

An interesting mode of conveyance in Goa is the motorcycle taxi. Unique to this state, these "taxis" carry only one passenger. We however advise participants to use cars or taxis for their personal use. Please contact the Conference Secretariat for information on hiring of chauffeur-driven cars.

Weather in Goa: Located approximately 745 miles south of the Tropic of Cancer, Goa has a tropical climate characterized by balmy weather for much of the year. However, it experiences heavy rains and strong winds between June and September. Discover a unique Goa with rippling rivers, trees swaying with the winds, misty hills and wide expanses of lush green fields.

Dress Code: Inaugural & Technical Sessions : Business Attire
Social Events : Smart Casuals.

During casual tours it is advisable to wear sleeveless cotton shirt and shorts in Goa, as opposed to bikini (on the beach or at the hotel pool), which though normal in the West, may be considered objectionable in India in the light of its largely conservative culture. During tours and visit to places of religious worship, it is advisable to wear sleeved clothes covering the midriff and the knees.

Smoking Policy: All conference rooms are no-smoking areas

Tips: There is no compulsion to tip anyone for any service rendered. If you choose to do so, the traditional tip is in the region of 15%.

General Advice: Drink only bottled water and check that the seal is intact when you receive it. Avoid raw vegetables, uncooked seafood and peeled fruit or food and drinks from street vendors. Do not swim in the sea during the monsoon season (June to October). Avoid talking to strangers and beware of touts and agents. Take care of your personal belongings at all times. The Conference Organizers and staff at the venues are not responsible for any loss or damage to personal property.

Conference Secretary

'FAI 2011'
The Indian Ferro Alloy Producers' Association
1-B Haji Moosa Patrawala Industrial Estate
20 Dr E Moses Road, Mahalaxmi (W)
Mumbai 400 011, INDIA

Mr T S Sundaresan
Tel +91 22 24962754
Fax +91 22 24962755
Mob +91 98214 47699
e-mail tifapa@gmail.com
ifapa@hotmail.com
Website www.ifapaIndia.org
Conference Website
www.fai2011.com

Professional Conference Organiser

Indebo India Pvt Ltd
116-117 Aurobindo Place
Hauz Khas
New Delhi 110 016
India

Ms Nandini Ramaswamy
Tel +91 11 26861722
Fax +91 11 26862122
Mob +91 98718 96836
e-mail nandini@indebo.com
fai2011@indebo.com
website www.indebo.com